

Quantitative COLLER CAPITAL Strategic Portfolio Allocation Strategy | Risk Framework

Node: transparencia.muzquiz.gob.mx | Institutional Allocator Weighting: ACCUMULATE-ON-DIPS | May 20, 2026

PORTFOLIO CONFIGURATION FRAMEWORK: For asset managers looking to build asymmetric alpha using COLLER CAPITAL, this asset serves as a hedging element.

FUNDAMENTAL VALUATION ASSESSMENT: Utilizing a top-down multi-factor valuation layer for COLLER CAPITAL highlights a resilient market structure compared to general Dow Jones Industrial Metrics metrics.

CAPITAL RETENTION OUTLOOK: Long-term stress testing models confirm that COLLER CAPITAL balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

RISK MITIGATION METRICS: When incorporating collar capital into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 5% below verified support shelves.

VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

- WallStreet Reference Index: 550 YEN TO USD (US Core Cluster)
- WallStreet Reference Index: IDEX STOCK PRICE (US Core Cluster)
- WallStreet Reference Index: QUICKEN CLASSIC (US Core Cluster)
- WallStreet Reference Index: NASDAQ: SAIA (US Core Cluster)
- WallStreet Reference Index: BYND STOCK (US Core Cluster)
- WallStreet Reference Index: CYRX STOCK (US Core Cluster)
- WallStreet Reference Index: DISCA STOCK (US Core Cluster)
- WallStreet Reference Index: ROTH 401(K) (US Core Cluster)
- WallStreet Reference Index: ZILLOW STOCK PRICE (US Core Cluster)
- WallStreet Reference Index: ICICI BANK SHARE PRICE NSE (US Core Cluster)
- WallStreet Reference Index: SSR MINING STOCK (US Core Cluster)
- WallStreet Reference Index: EXCHANGE RATE DOLLAR TO CFA (US Core Cluster)
- WallStreet Reference Index: CATTLE FUTURES (US Core Cluster)
- WallStreet Reference Index: IDEF ETF (US Core Cluster)