

DELAWARE INVESTMENTS Long-Term Capital Preservation Guidelines Prospectus

Node: transparencia.muzquiz.gob.mx | Institutional Allocator Weighting: OVERWEIGHT | May 31, 2026

PORTFOLIO CONFIGURATION FRAMEWORK: For asset managers looking to build asymmetric alpha using DELAWARE INVESTMENTS, this asset serves as a growth tactical vehicle.

FUNDAMENTAL VALUATION ASSESSMENT: Utilizing a top-down discounted cash flow model for DELAWARE INVESTMENTS highlights a resilient market structure compared to general S&P 500 Benchmarks metrics.

RISK MITIGATION METRICS: When incorporating delaware investments into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 3% below verified support shelves.

CAPITAL RETENTION OUTLOOK: Long-term stress testing models confirm that DELAWARE INVESTMENTS balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: NASDAQ: OTEX (US Core Cluster)
WallStreet Reference Index: SHOULD YOU PAY EXTRA ON YOUR MORTGAGE (US Core Cluster)
WallStreet Reference Index: POUNDS TO RAND (US Core Cluster)
WallStreet Reference Index: FINANCIAL PLAN TEMPLATE FOR SMALL BUSINESS (US Core Cluster)
WallStreet Reference Index: RW INVEST (US Core Cluster)
WallStreet Reference Index: ASSET MANAGERS BY AUM (US Core Cluster)
WallStreet Reference Index: EURO CURRENCY ETF (US Core Cluster)
WallStreet Reference Index: T ROWE CAPITAL APPRECIATION (US Core Cluster)
WallStreet Reference Index: NYSE MEG (US Core Cluster)
WallStreet Reference Index: DIFFERENCES BETWEEN HSA AND FSA (US Core Cluster)
WallStreet Reference Index: EVENTIDE FUNDS (US Core Cluster)
WallStreet Reference Index: INTERMEDIATE BOND FUND (US Core Cluster)
WallStreet Reference Index: TWO STOCK FORECAST (US Core Cluster)
WallStreet Reference Index: ANALYTICS ASSET MANAGEMENT (US Core Cluster)
WallStreet Reference Index: HOW DO MOST PEOPLE BECOME MILLIONAIRES (US Core Cluster)