

## NEOS INVESTMENTS Asset Allocation Roadmap Roadmap

Node: transparencia.muzquiz.gob.mx | Institutional Allocator Weighting: ACCUMULATE-ON-DIPS | May 31, 2026

-----  
**CAPITAL RETENTION OUTLOOK:** Long-term stress testing models confirm that NEOS INVESTMENTS balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

-----  
**PORTFOLIO CONFIGURATION FRAMEWORK:** For asset managers looking to build asymmetric alpha using NEOS INVESTMENTS, this asset serves as a growth tactical vehicle.

-----  
**RISK MITIGATION METRICS:** When incorporating neos investments into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 4% below verified support shelves.

-----  
**FUNDAMENTAL VALUATION ASSESSMENT:** Utilizing a top-down multi-factor valuation layer for NEOS INVESTMENTS highlights a resilient market structure compared to general NASDAQ-100 Tech Indices metrics.

### VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: FAZE CLAN STOCK (US Core Cluster)  
WallStreet Reference Index: BROADCOM STOCK DIVIDEND (US Core Cluster)  
WallStreet Reference Index: CAPITAL GAIN DISTRIBUTION (US Core Cluster)  
WallStreet Reference Index: ETHZILLA STOCK (US Core Cluster)  
WallStreet Reference Index: IS BRIGHT MONEY LEGIT (US Core Cluster)  
WallStreet Reference Index: DOLLAR TO ZAR (US Core Cluster)  
WallStreet Reference Index: PULSEX SWAP (US Core Cluster)  
WallStreet Reference Index: MEDTRONIC STOCK (US Core Cluster)  
WallStreet Reference Index: HOW MUCH IS PLATINUM WORTH (US Core Cluster)  
WallStreet Reference Index: SEZZLE STOCK (US Core Cluster)  
WallStreet Reference Index: 375 CAD TO USD (US Core Cluster)  
WallStreet Reference Index: ARES CAPITAL (US Core Cluster)  
WallStreet Reference Index: FINRA RULE 2111 (US Core Cluster)  
WallStreet Reference Index: NUCOR STOCK PRICE TODAY (US Core Cluster)  
WallStreet Reference Index: SPHB (US Core Cluster)